

The Women & Wealth Community

Since 2015, Dimensional has been bringing financial advisers together to share insights on women and wealth. While industry studies highlight the increasing economic power of women, our view is that the wealth management industry can do more to serve this diverse client base. That's why Dimensional is committed to exploring how we can help advisers offer women a better investment experience.



Events

Dimensional offers many resources as well as live, virtual, in-person, and recorded events featuring Dimensional leaders, advisers, and professionals in the community.

DEEPEN YOUR EXPERTISE

Live webcasts for advisers and financial professionals offer education on women's financial needs. Explore foundational themes with financial professionals through an in-person workshop.

SHARE INSIGHTS

Interactive virtual workshops provide financial professionals an opportunity to collaborate through breakout conversations.

HOST YOUR OWN CLIENT/TEAM EVENT

Virtual and in-person adviser/end-client events are customised to help firms address the needs that are most important to their practice and clients.

BUILD YOUR COMMUNITY

Create authentic connections with other financial professionals and share knowledge at the annual summit, which includes structured networking opportunities and sessions featuring subject-matter experts and breakout peer-group conversations.

FOSTER INTENTIONAL CONNECTION

The community benefits from interactions that allow members time for self-reflection as well as learning through intentional sharing and listening.

Event Themes Explored Together

- ▶ Working with women experiencing divorce
- ▶ Navigating loss and working with widows
- ▶ Communicating investments
- ▶ Building a women's initiative at your firm
- ▶ Hosting client events
- ▶ Growing your business workshop
- ▶ Meeting the needs of professional women
- ▶ Building deeper relationships with women

Contact us at WomenandWealth_EMEA@dimensional.com to learn more about becoming part of the Women & Wealth Community.

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