

SUMMER READING LIST

Dimensional's 2024 Summer Reading List

Storytelling has existed throughout mankind with the earliest known representation found dating 36,000 years ago in a cave in France. We have long used storytelling to share ideas, record history, and inspire those around us. The same is true today in the way you use stories to convey how you help your clients and lead your organization. And hopefully with summertime upon us, you take the time to delve into some interesting reads that will inspire and energize you. Enjoy the below list of recommendations (which now includes podcasts) from Dimensional employees. We hope you have a fun and restful summer!

Biography and Nonfiction

Tremendous: The Life of a Comedy Savage by Joey Diaz

From criminal to comedy legend

The Last Season by Eric Blehm

The disappearance of Randy Morgenson

The Gatekeepers: How the White House Chiefs of Staff Define Every Presidency by Chris Whipple

Presidential history: the man behind the man

Kitchen Confidential: Adventures in the Culinary Underbelly by Anthony Bourdain

The ups and downs of the restaurant business

Arctic Dreams by Barry Lopez

A groundbreaking exploration of the Far North

The Golden Spruce: A True Story of Myth, Madness, and Greed by John Vaillant

North America's last great forest

Business

Writing for Busy Readers: Communicate More Effectively in the Real World by Todd Rogers and Jessica Lasky-Fink

Handling intercultural differences in business

Investing in U.S. Financial History: Understanding the Past to Forecast the Future by Mark J. Higgins

The financial and economic history of America

Trillions: How a Band of Wall Street Renegades Invented the Index Fund and Changed Finance Forever by Robin Wigglesworth

The history of the index fund industry

Advice That Sticks: How to Give Financial Advice That People Will Follow by Dr. Moira Somers

Real-world skills for intelligent financial advice delivery

The Bond King: How One Man Made a Market, Built an Empire, and Lost It All by Mary Childs

The rise and fall of PIMCO's Bill Gross

To Sell Is Human: The Surprising Truth About Moving Others by Daniel H. Pink

The art and science of selling

The Ensemble Practice: A Team-Based Approach to Building a Superior Wealth Management Firm by Philip Palaveev

Creating and promoting a team-based service model



Personal Development and Leadership

The Story Selling Method: Master the Art of Storytelling to Build Trust, Stand Out, and Boost Sales by Philipp Humm

The art of storytelling in sales and making connections

The Art of Gathering: How We Meet and Why It Matters by Priya Parker

Creating meaningful and transformative gatherings

The Comfort Crisis: Embrace Discomfort to Reclaim Your Wild, Happy, Healthy Self by Michael Easter

The benefits of living at the edge of your comfort zone

Rapport: The Four Ways to Read People by Emily Alison and Laurence Alison

Building trust, both personally and professionally

Think Like an Artist and Lead a More Creative, Productive Life by Will Gompertz

Creativity from artists, for all

Hidden Potential: The Science of Achieving Greater Things by Adam Grant

Character skills and motivational structures

The War of Art: Break Through the Blocks and Win Your Inner Creative Battles by Steven Pressfield

Helping creators overcome obstacles

Impact Players: How to Take the Lead, Play Bigger, and Multiply Your Impact by Liz Wiseman

The attributes and habits of elite business performers

Unlock the Hidden Leader: Become the Leader You Were Destined to Be by Gifford Thomas

Leadership, team priorities, and empowerment

Smart Thinking: Three Essential Keys to Solve Problems, Innovate, and Get Things Done by Art Markman, PhD

Difference between "smart thinking" and raw intelligence

Dimensional Leadership Selections

The below recommendations come directly from the Dimensional Executive Leadership team.

The Lost City of Z: A Tale of Deadly Obsession in the Amazon by David Grann

Leadership, passion, and facing adversity

Great Teams: 16 Things High Performing Organizations Do Differently by Don Yaeger

Examining the intersection of sports and business

The Pakistan Paradox: Instability and Resilience by Christophe Jaffrelot

Political history of Pakistan persevering against odds

The Coming Wave: Technology, Power, and the 21st Century's Greatest Dilemma by Mustafa Suleyman

Maintaining control over powerful technologies

Four Thousand Weeks: Time Management for Mortals by Oliver Burkeman

Constructing a meaningful life by embracing finitude

The Goal: A Process of Ongoing Improvement by Eliyahu M. Goldratt

Accessible introduction to the Theory of Constraints

Podcast Series

You Be Trippin' hosted by Ari Shaffir

Stories of hilarious and disastrous tourism

Two Quants and a Financial Planner hosted by Jack Forehand, Justin Carbonneau, and Matt Zeigler

Bridge the world of investing and financial planning

60 Songs That Explain the '90s hosted by Rob Harvilla

Iconic songs that define the decade

Reply All hosted by Alex Goldman and Emmanuel Dzotsi

An exploration of modern life and how to survive it

The Diary of a CEO hosted with Steven Bartlett

Remarkable stories of the world's most influential people

Founders Podcast hosted by David Senra

Learn from history's greatest entrepreneurs



Dimensional makes no representation as to the suitability of any advisor, and we do not endorse, recommend, or guarantee the services of any advisor.

The information in this material is intended for the recipient's background information and use only. It is provided in good faith and without any warranty or representation as to accuracy or completeness. Information and opinions presented in this material have been obtained or derived from sources believed by Dimensional to be reliable, and Dimensional has reasonable grounds to believe that all factual information herein is true as at the date of this material. It does not constitute investment advice, a recommendation, or an offer of any services or products for sale and is not intended to provide a sufficient basis on which to make an investment decision. Before acting on any information in this document, you should consider whether it is appropriate for your particular circumstances and, if appropriate, seek professional advice. It is the responsibility of any persons wishing to make a purchase to inform themselves of and observe all applicable laws and regulations. Unauthorized reproduction or transmission of this material is strictly prohibited. Dimensional accepts no responsibility for loss arising from the use of the information contained herein.

This material is not directed at any person in any jurisdiction where the availability of this material is prohibited or would subject Dimensional or its products or services to any registration, licensing, or other such legal requirements within the jurisdiction.

"Dimensional" refers to the Dimensional separate but affiliated entities generally, rather than to one particular entity. These entities are Dimensional Fund Advisors LP, Dimensional Fund Advisors Ltd., Dimensional Ireland Limited, DFA Australia Limited, Dimensional Fund Advisors Canada ULC, Dimensional Fund Advisors Pte. Ltd., Dimensional Japan Ltd., and Dimensional Hong Kong Limited. Dimensional Hong Kong Limited is licensed by the Securities and Futures Commission to conduct Type 1 (dealing in securities) regulated activities only and does not provide asset management services.

RISKS

Investments involve risks. The investment return and principal value of an investment may fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original value. Past performance is not a guarantee of future results. There is no guarantee strategies will be successful.

UNITED STATES

Dimensional Fund Advisors LP is an investment advisor registered with the Securities and Exchange Commission

Investment products: • Not FDIC Insured • Not Bank Guaranteed • May Lose Value Dimensional Fund Advisors does not have any bank affiliates.

CANADA

These materials have been prepared by Dimensional Fund Advisors Canada ULC. The other Dimensional entities referenced herein are not registered resident investment fund managers or portfolio managers in Canada

This material is not intended for Quebec residents.

Commissions, trailing commissions, management fees, and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. Unless otherwise noted, any indicated total rates of return reflect the historical annual compounded total returns, including changes in share or unit value and reinvestment of all dividends or other distributions, and do not take into account sales, redemption, distribution, or optional charges or income taxes payable by any security holder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

AUSTRALIA

This material is issued by DFA Australia Limited (AFS License No. 238093, ABN 46 065 937 671). This material is provided for information only. No account has been taken of the objectives, financial situation or needs of any particular person. Accordingly, to the extent this material constitutes general financial product advice, investors should, before acting on the advice, consider the appropriateness of the advice, having regard to the investor's objectives, financial situation and needs. Investors should also consider the Product Disclosure Statement (PDS) and the target market determination (TMD) that have been made for each financial product either issued or distributed by DFA Australia Limited prior to acquiring or continuing to hold any investment. Go to dimensional.com/funds to access a copy of the PDS or the relevant TMD. Any opinions expressed in this material reflect our judgement at the date of publication and are subject to change.



NEW ZEALAND

This material is issued by DFA Australia Limited (incorporated in Australia, AFS License No. 238093, ABN 46 065 937 671). This material is provided for information only. This material does not give any recommendation or opinion to acquire any financial product or any financial advice product, and is not financial advice to you or any other person. No account has been taken of the objectives, financial situation or needs of any particular person. Accordingly, investors should, before acting on the advice, consider the appropriateness of the advice, having regard to the investor's objectives, financial situation and needs. Investors should also consider the Product Disclosure Statement (PDS) and for the Dimensional Wholesale Trusts the target market determination (TMD) that have been made for each financial product or financial advice product either issued or distributed by DFA Australia Limited prior to acquiring or continuing to hold any investment. Go to dimensional.com/funds to access a copy of the PDS or the relevant TMD. Any opinions expressed in this material reflect our judgement at the date of publication and are subject to change.

WHERE ISSUED BY DIMENSIONAL IRELAND LIMITED

Issued by Dimensional Ireland Limited (Dimensional Ireland), with registered office 3 Dublin Landings, North Wall Quay, Dublin 1, Ireland. Dimensional Ireland is regulated by the Central Bank of Ireland (Registration No. C185067).

WHERE ISSUED BY DIMENSIONAL FUND ADVISORS LTD.

Issued by Dimensional Fund Advisors Ltd. (Dimensional UK), 20 Triton Street, Regent's Place, London, NW1 3BF. Dimensional UK is authorised and regulated by the Financial Conduct Authority (FCA) - Firm Reference No. 150100.

Dimensional UK and Dimensional Ireland do not give financial advice. You are responsible for deciding whether an investment is suitable for your personal circumstances, and we recommend that a financial adviser helps you with that decision.

Dimensional UK and Dimensional Ireland issue information and materials in English and may also issue information and materials in certain other languages. The recipient's continued acceptance of information and materials from Dimensional UK and Dimensional Ireland will constitute the recipient's consent to be provided with such information and materials, where relevant, in more than one language.

NOTICE TO INVESTORS IN SWITZERLAND: This is advertising material.

JAPAN

For Institutional Investors and Registered Financial Instruments Intermediary Service Providers.

This material is deemed to be issued by Dimensional Japan Ltd., which is regulated by the Financial Services Agency of Japan and is registered as a Financial Instruments Firm conducting Investment Management Business and Investment Advisory and Agency Business.

Dimensional Japan Ltd.

Director of Kanto Local Finance Bureau (FIBO) No. 2683 Membership: Japan Investment Advisers Association

SINGAPORE

This material is deemed to be issued by Dimensional Fund Advisors Pte. Ltd., which is regulated by the Monetary Authority of Singapore and holds a capital markets services license for fund management.

This advertisement has not been reviewed by the Monetary Authority of Singapore.



FOR PROFESSIONAL INVESTORS IN HONG KONG

This material is deemed to be issued by Dimensional Hong Kong Limited (CE No. BJE760) ("Dimensional Hong Kong"), which is licensed by the Securities and Futures Commission to conduct Type 1 (dealing in securities) regulated activities only and does not provide asset management services.

This material should only be provided to "professional investors" (as defined in the Securities and Futures Ordinance [Chapter 571 of the Laws of Hong Kong] and its subsidiary legislation) and is not for use with the public. This material is not intended to constitute and does not constitute marketing of the services of Dimensional Hong Kong or its affiliates to the public of Hong Kong. When provided to prospective investors, this material forms part of, and must be provided together with, applicable fund offering materials. This material must not be provided to prospective investors on a standalone basis. Before acting on any information in this material, you should consider whether it is suitable for your particular circumstances and, if appropriate, seek professional advice.

Neither Dimensional Hong Kong nor its affiliates shall be responsible or held responsible for any content prepared by financial advisors. Financial advisors in Hong Kong shall not actively market the services of Dimensional Hong Kong or its affiliates to the Hong Kong public.